



Your source of truth for the Global Water Sector

gwiwaterdata.com

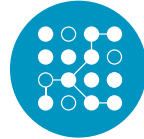


GWI WaterData: The foundation of your decision-making



Market metrics

Analyse the current size & growth rate of your market



Market dynamics

Assess the competitive & technological landscape of your market



Market access

Identify potential customers, partners and routes to opportunity

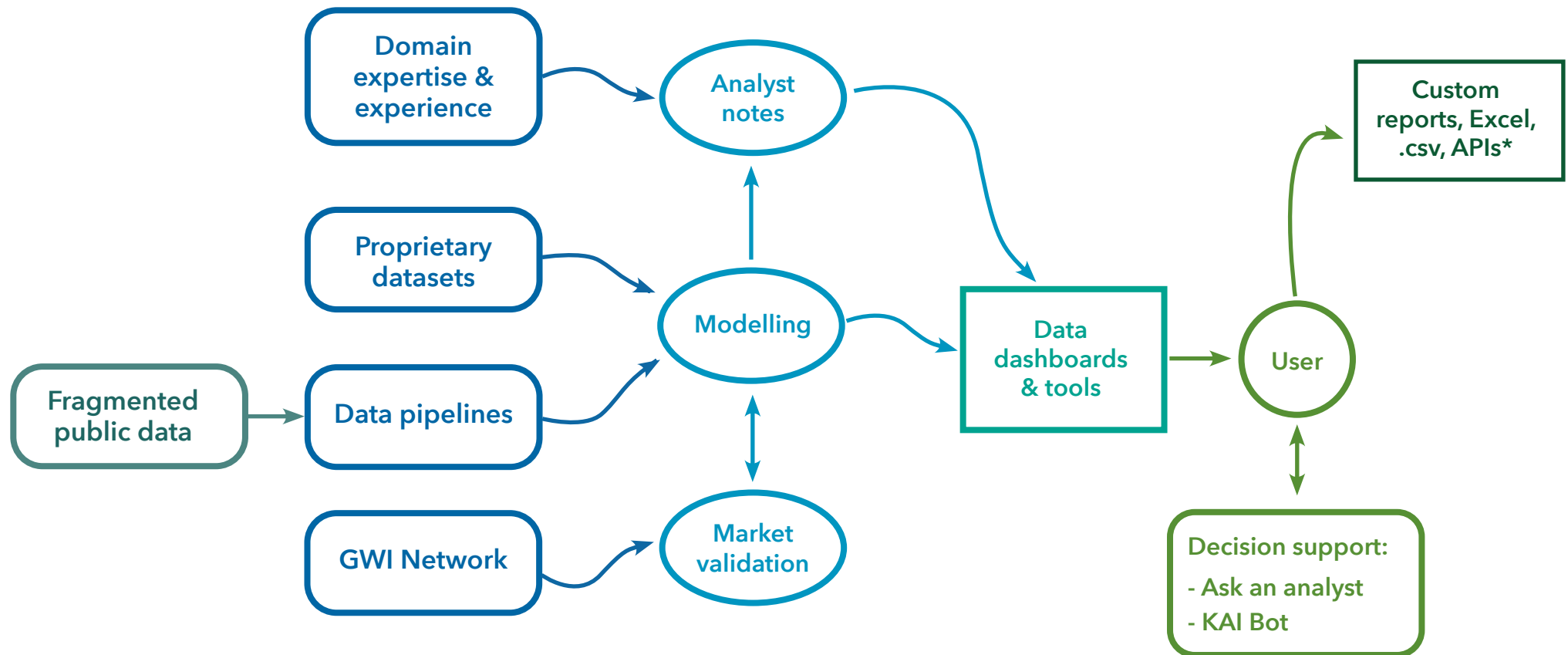
With the rise of LLMs and Agentic AI, 'answers' are abundant, but assurance is scarce. Data provenance is more important now than ever. For over 25 years Global Water Intelligence has been the most trusted and widely cited data source for governments, international financial institutions, public corporations, investors and anyone involved in the global water sector. We are laser focused on leveraging the latest developments in AI and LLMs to constantly improve the breadth, granularity and timeliness of our coverage without lowering confidence in our data.

I have come to rely on GWI WaterData to stay in the global picture. I feel much better equipped answering to most matters concerning the global water market and the opportunities it offers for firms like ILF, and simply would not want to miss access to it.

Werner Redtenbacher, Group Director for Water & Environment, ILF Consulting Engineers



GWI WaterData: How it works

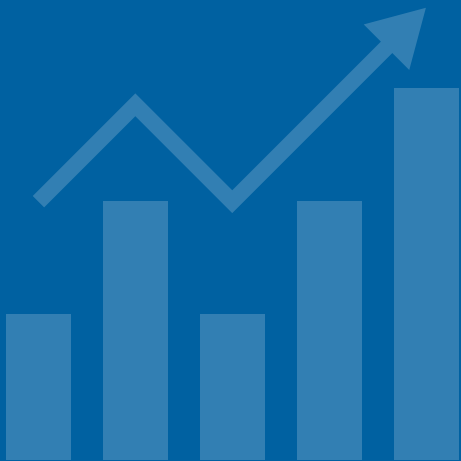


GWI WaterData is a rapidly evolving platform that gives you access to Global Water Intelligence proprietary research and data supported by AI tools and a team of 35 human analysts to help you with your due diligence and decision making. We actively collect and structure fragmented public data from all over the world and synthesize this into datasets and insights that you can trust and cite with confidence.

We leverage our unequalled network in the global water supply chain to validate assumptions and ensure that we are building the most accurate possible picture of your markets and map future scenarios.

Market metrics

Sizing your market & understanding growth



Market forecasting

- Chemicals
- Utility capex & opex
- Technologies
- Digital
- Industrial capex & opex

Country market profiles

- 60+ snapshot profiles
- 37 detailed profiles

Strategic research

- Corporate financial results
- Relevant third party industrial data
- Resources - third party datasets

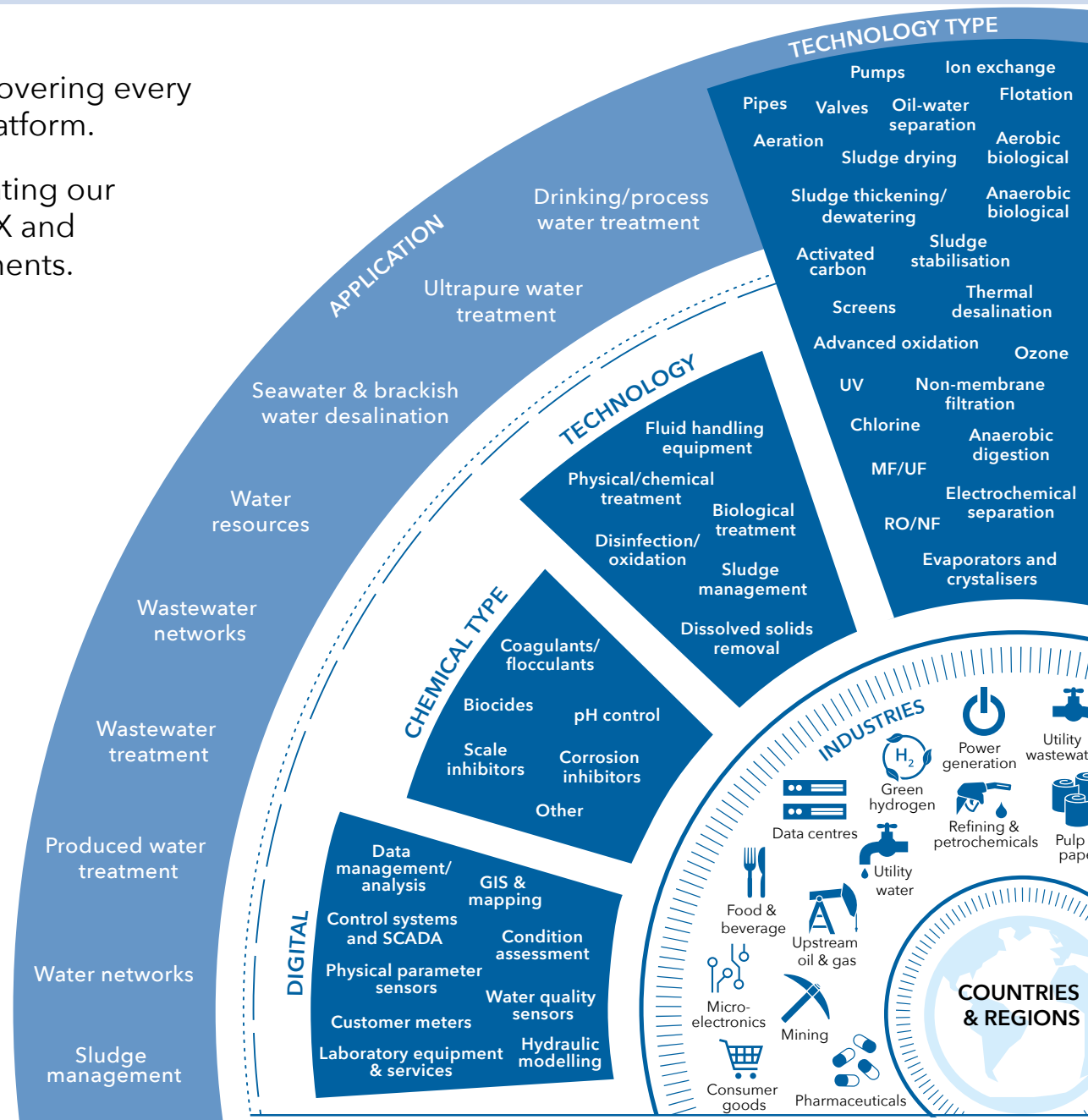
Market forecasting

Access in-depth global water market forecast data covering every region, sector, and application all in one dynamic platform.

The forecast hub is your dedicated tool for interrogating our forecast data, allowing you to create bespoke CAPEX and OPEX forecasts tailored specifically to your requirements.

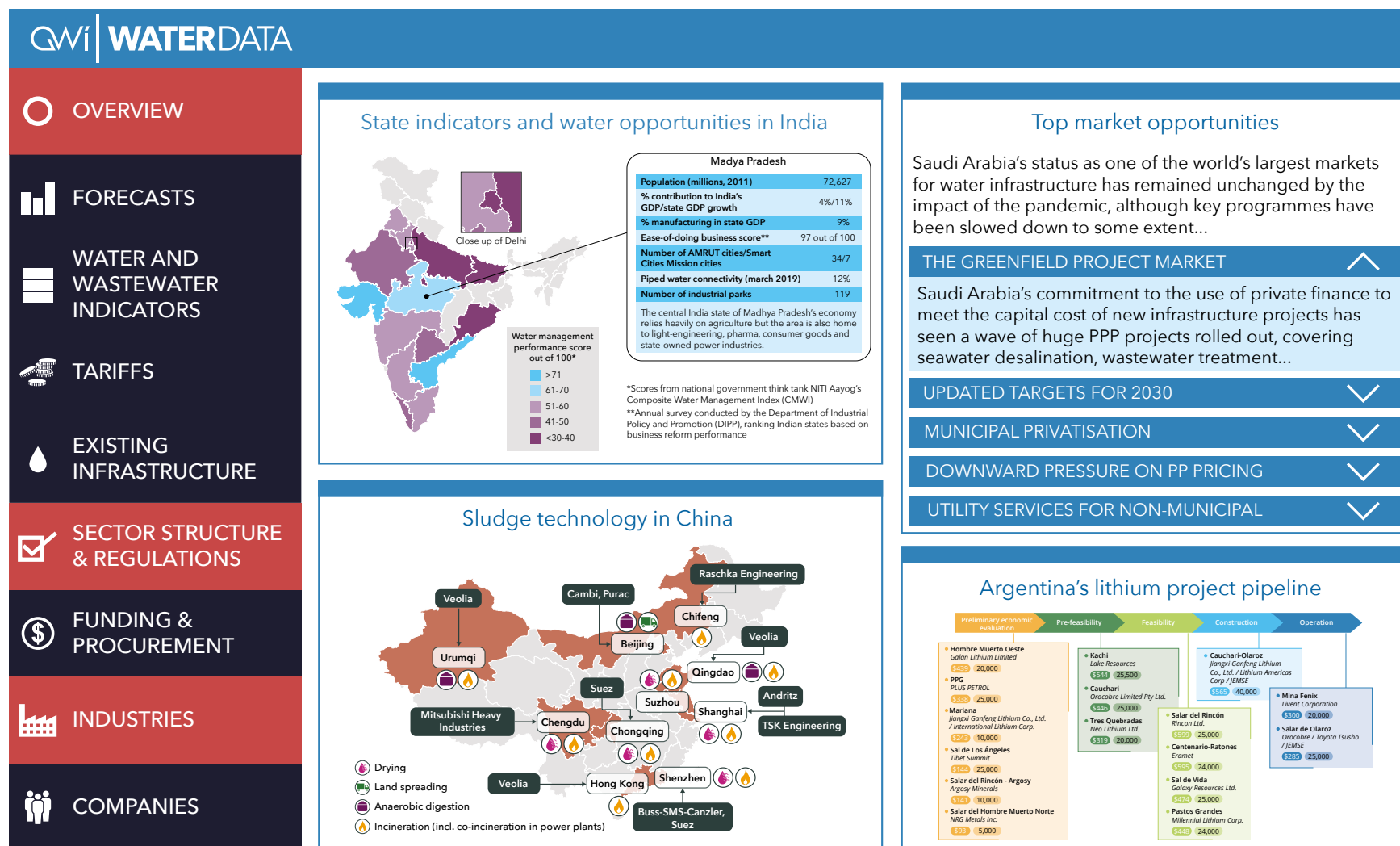
- Forecasts broken down by region, sector, and application
- Always up to date, reflecting emerging trends and shifts
- Backed by transparent methodology and clear definitions
- Includes links to relevant external datasets for deeper insight

Whether you're planning your next move or benchmarking performance, GWI WaterData gives you the clarity and confidence to make the big decisions that will shape the future of your business.

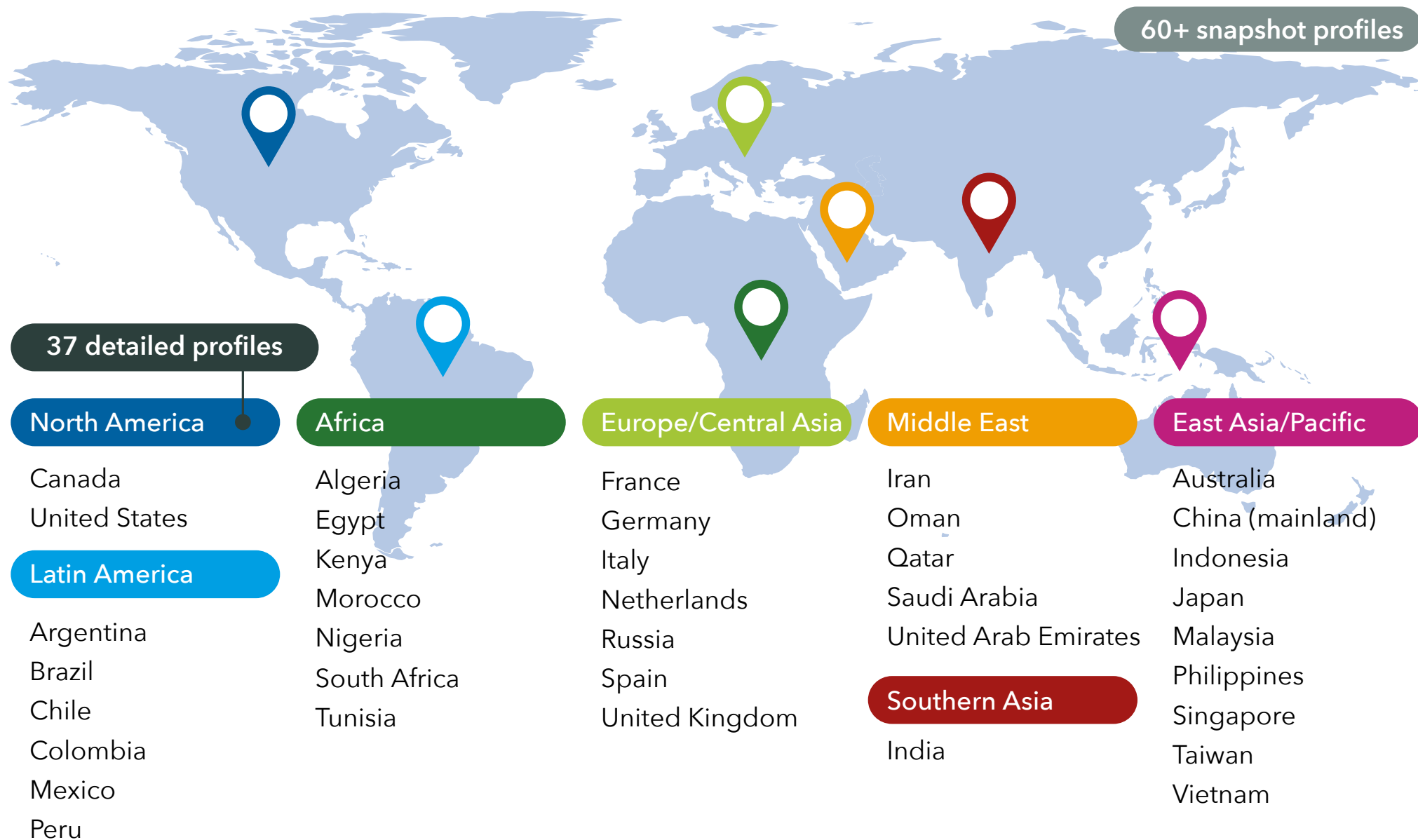


Country market profiles

Explore granular market data for each country, alongside analysis of market dynamics, emerging market opportunities and challenges. You have all the resources you need to plan, validate and execute your strategy.



Country market profiles



Strategic research

By bringing GWI's market forecasts and proprietary databases together with regular analyst commentary and direct access to third-party datasets, GWI WaterData will revolutionise the way you conduct strategic research and take big decisions. GWI WaterData is to water what the Bloomberg Terminal is to finance.

FIND LOCAL LEVEL DATASETS

Translated for foreign markets

DOWNLOAD DATASETS

From GWI WaterData to excel



ACCESS COMPREHENSIVE DATASETS

Government, financial & institutional datasets on one single platform

Market dynamics

Assess your market's competitive & technological landscape



Drill down into the technology market

- Market players by industry
- Local and foreign players by country
- 3,000+ PSP projects
- 1,700+ company profiles
- Top 100 third party equity investors in water infrastructure
- Top 50 project developers
- Market maps by technology
- Top 50 private water operators

Track the latest innovations

- 1,100+ technology company profiles
- Emerging & established technologies by tech type
- Technology trends & market spotlights

Understand the key players

- Market players & partnerships in the smart water market
- Technology investment data
- 6,500+ mergers & acquisitions
- Companies dashboard

Chart the competitive landscape

Drill down into the technology market

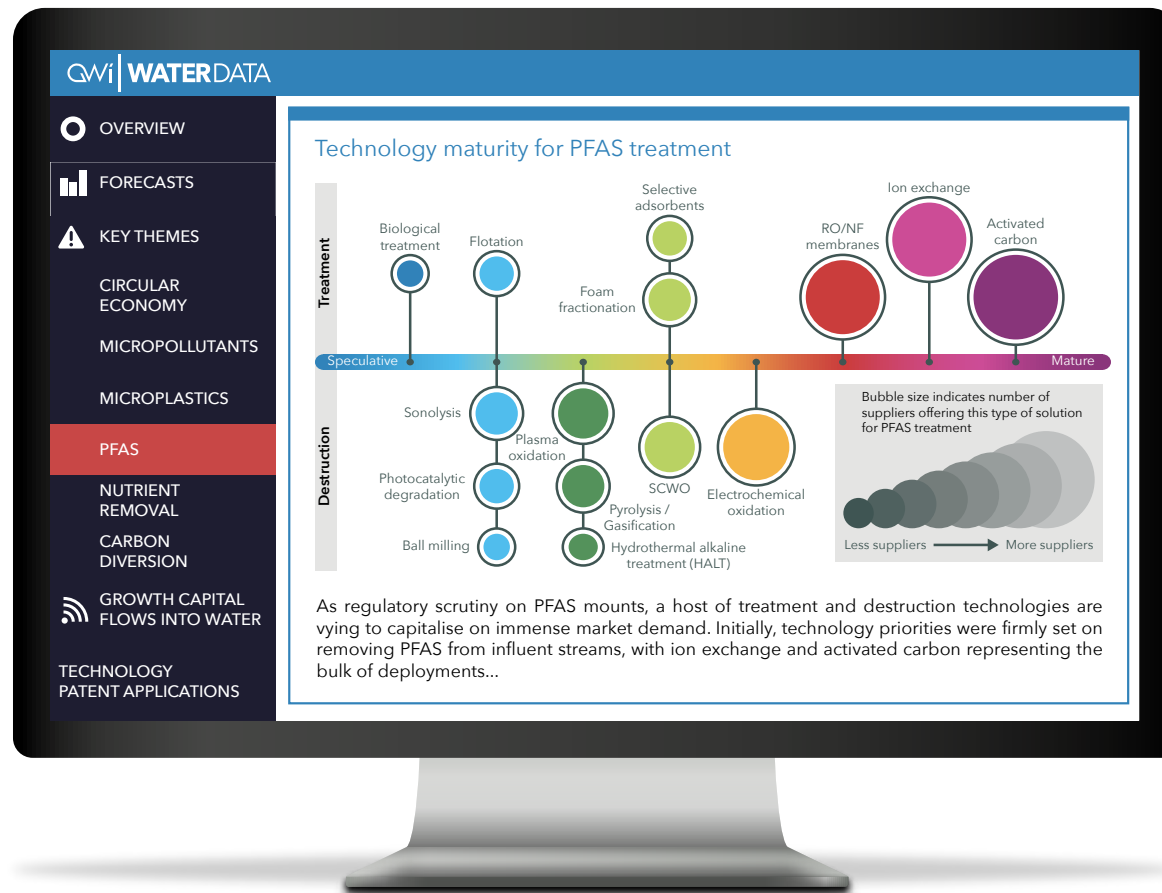
GWI WaterData's technology coverage allows you to get to grips with the technology sector by providing the most comprehensive coverage of the global water technology market available. The platform covers 6 key technology areas, 27 technology subcategories and features 88 product type forecasts. Users can also filter over 200 technology categories in the companies database making this the ultimate technology resource for comprehensive analysis, forecasts, company data and the breakdown of market opportunities, dynamics and access strategies.

Technology and product type forecasts

 Physical/chemical treatment	 Sludge management	 Disinfection	 Dissolved solids removal	 Biological treatment	 Fluid handling equipment
Oil-water separation Hydrocyclones Gravity Separators Polishing Activated carbon Carbon products Non-membrane filtration Media filtration Self-cleaning filters Disc filters Cartridge/bag filtration Headworks and screens Grit handling Screens Intake screens Settling clarifiers Lamella clarifiers Flotation	Thickening and dewatering Sludge digestion and stabilisation Sludge drying Direct thermal drying	Advanced oxidation processes Onsite biocide generation Ozone UV Chlorine Onsite biocide generation	Thermal desalination MED Other thermal desalination Electrochemical separation Electrodialysis Electrodeionisation Brine concentration Non-conventional ZLD Crystallisers Evaporators Ion exchange Ion exchange resins RO/NF Systems Membranes	Aeration Blowers Diffusers Mechanical aeration Aerobic Trickling filter MBBR/IFAS Aerobic MBR Activated sludge Biofiltration Other Anaerobic UASB Hybrid processes Fluidised bed reactor EGSB Anaerobic MBR Other	Pumps Positive displacement Centrifugal Valves Isolation valves Control valves Pipes Metal Plastic Other Drives Pumps Aeration blowers Other

Track the latest innovations

GWI WaterData provides you with regular analyst insights on technology trends, spotlight features on key technology markets and detailed breakdowns of expenditure by technology. Understand emerging water sector concerns and technology needs, monitor patent application trends, and track the development of new treatment techniques, so your business can be at the forefront of the latest innovations.



Patent tracker

Updated weekly, the Patent Tracker is a filterable database already containing details for 1800+ patent applications, eliminating the need to comb through volumes of unorganised patent data spread all over the web.

Understand the key players

Get ahead of your competitors by accessing crucial market intelligence sooner. GWI WaterData's Companies dashboard features a corporate calendar, M&A tracker and new and updated company profiles.

Navigate from the dashboard to access detailed analysis of corporate activity and key datasets, delivering deeper insight into emerging trends, finance flows and strategic developments.

Filters

Search companies by their headquarters location, water revenues, expertise and the industrial sectors in which they do business.

Filter by manufacturers of technologies and digital products to drill down into more than 200 technology markets.

Companies dashboard

Explore the latest investment trends, explained and analysed. Discover the top investors and operators in the water sector.



Corporate calendar

Discover companies' activities, investor days, conferences and more.



Companies database

More than 1,700 active companies in the global water sector are documented, alongside their business activities, financial data, M&A activity, technology activities and involvement in private sector contracts.



Mergers & acquisitions

Featuring more than 6,500 deals and updated daily, the M&A database is the most comprehensive directory of independently verified water-related acquisitions.



Analysis & datasets

Compare competitors and potential partners, filter companies by water revenue, country, expertise, sector, technology and digital product.



Chart the competitive landscape

View global developer and operator rankings and identify the top investors and technology players for water and where they fit in the market. Pinpoint the untapped opportunities and profitable market niches.



Top 50 private water operators

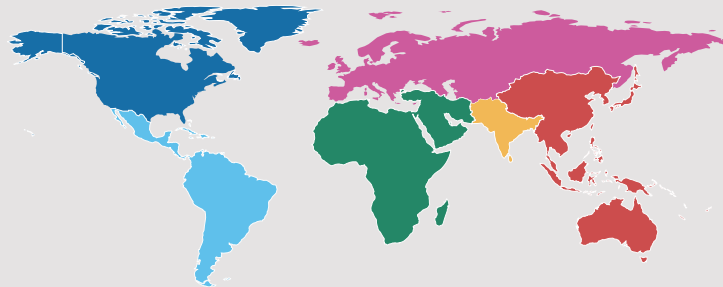


Top 100 third party equity investors in water infrastructure



Top 50 project developers

Native & international players by country



Market developments by company & technology

Physical/chemical treatment

Biological treatment

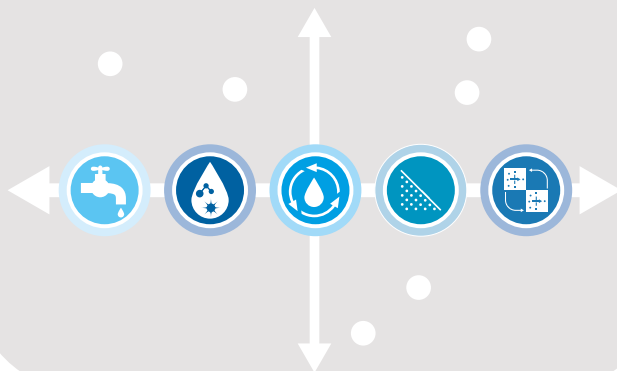
Disinfection

Sludge management

Dissolved solids removal

Fluid handling equipment

Technology maturity charts



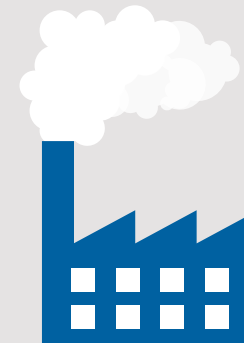
1,700+
company
profiles



3,000+
PSP
projects



Market players by industry



Market access

Identify potential customers,
partners and routes to
opportunity



Learn more about your clients

- 600+ water and wastewater tariffs
- 60,000+ water & wastewater treatment plants
- 6,600+ water & wastewater utility profiles

Identify the best partners

- Profiles on local partners (engineers, EPC contractors, operators)
- Profiles of technology companies

Break into new markets

- Sector structure and regulation overview for 35+ countries
- Analysis of procurement models in each market
- Water quality, wastewater and sludge discharge regulations in 40+ countries

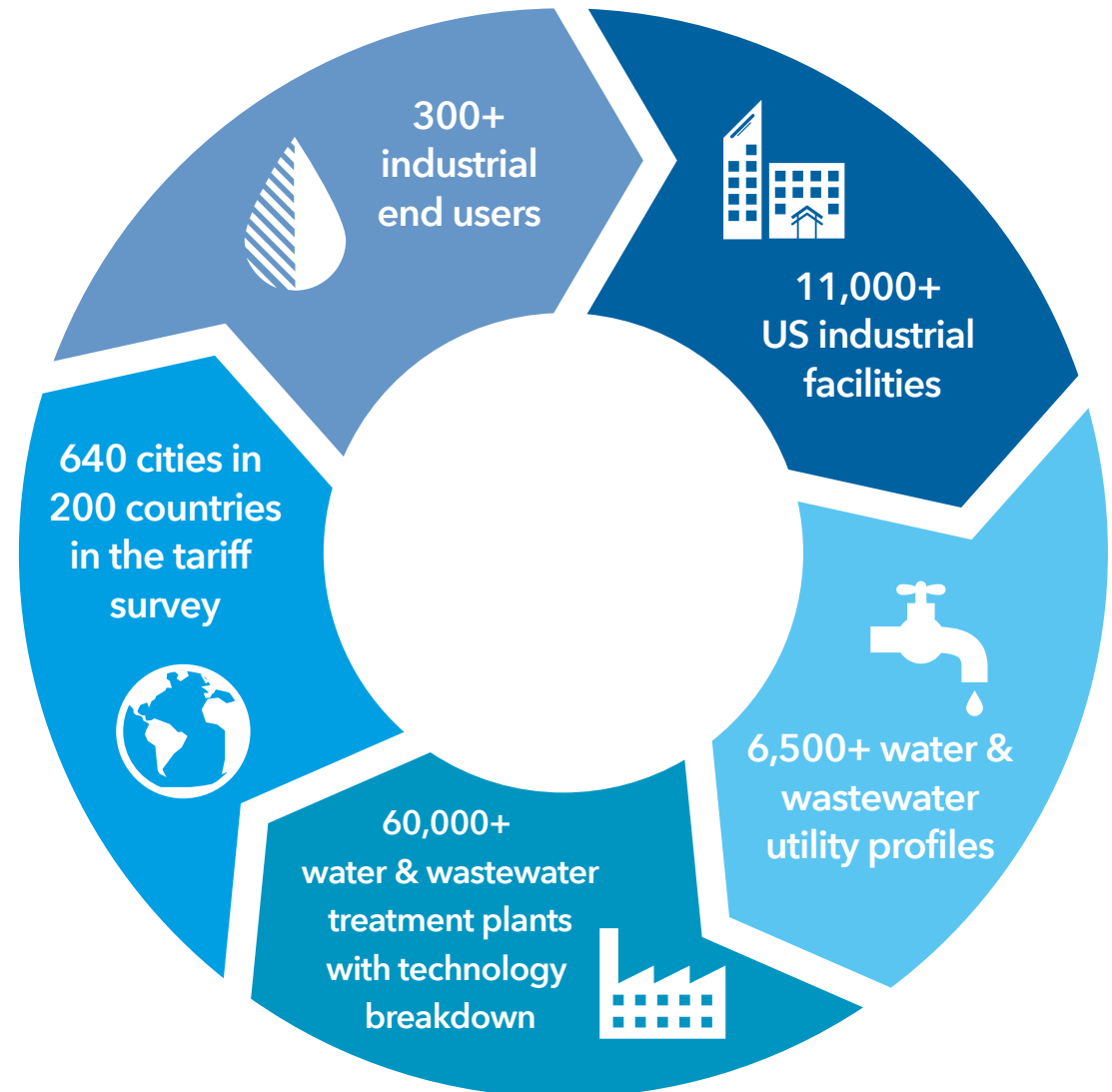
Learn more about your clients

Pull from data sources across GWI WaterData to get the complete picture of client companies and fully understand their operation, project metrics and needs.

With thousands of utility and industrial end-user profiles in GWI WaterData, you can quickly and easily identify potential clients in your target markets.

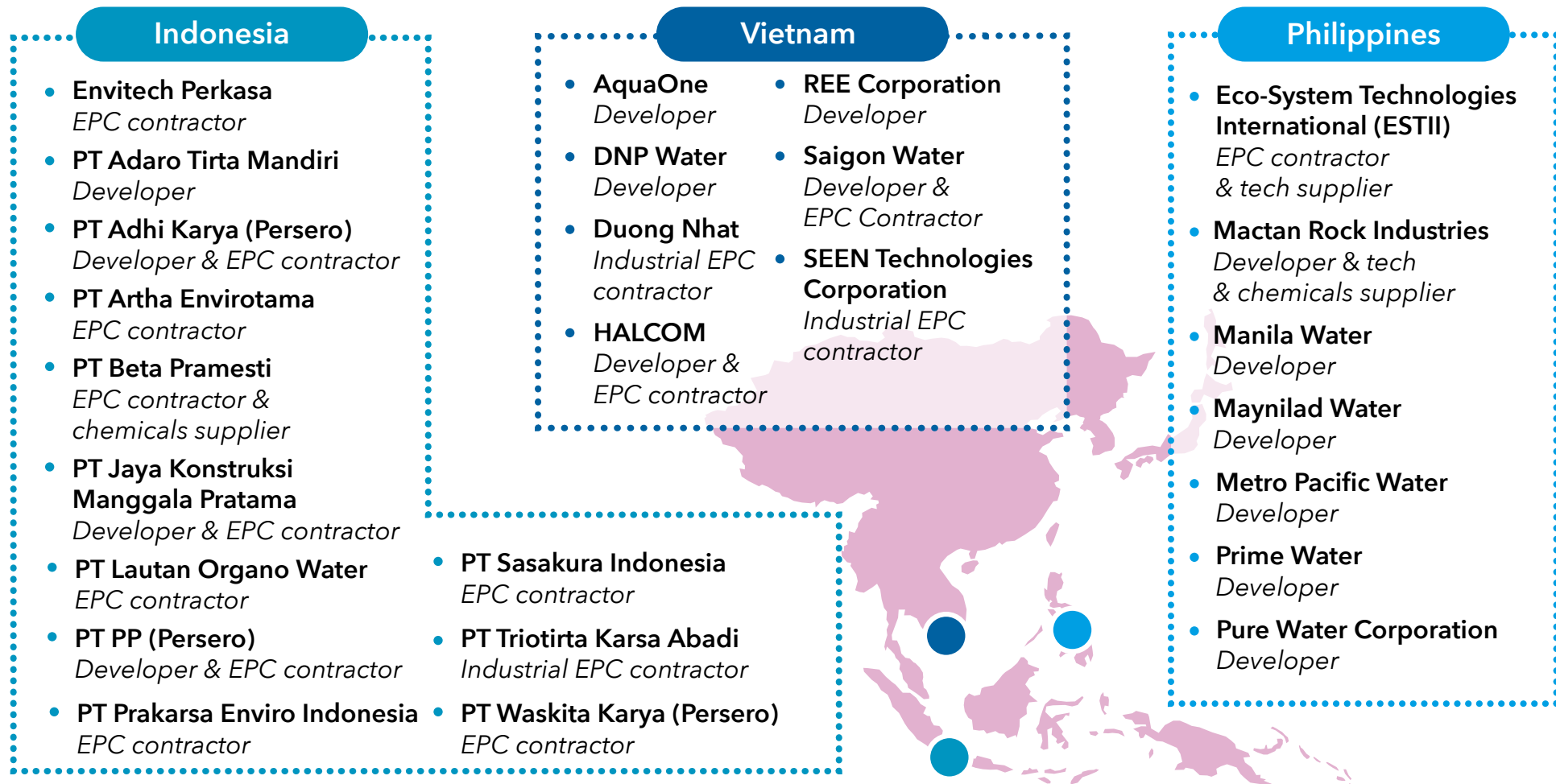
Grundfos is a very happy customer of yours, and I am really impressed overall with how much useful information I can find on your site.

**Frederik Visti Grønbæk Associate
Specialist (Water Utility), Strategy
Execution, GRUNDFOS Holding A/S**



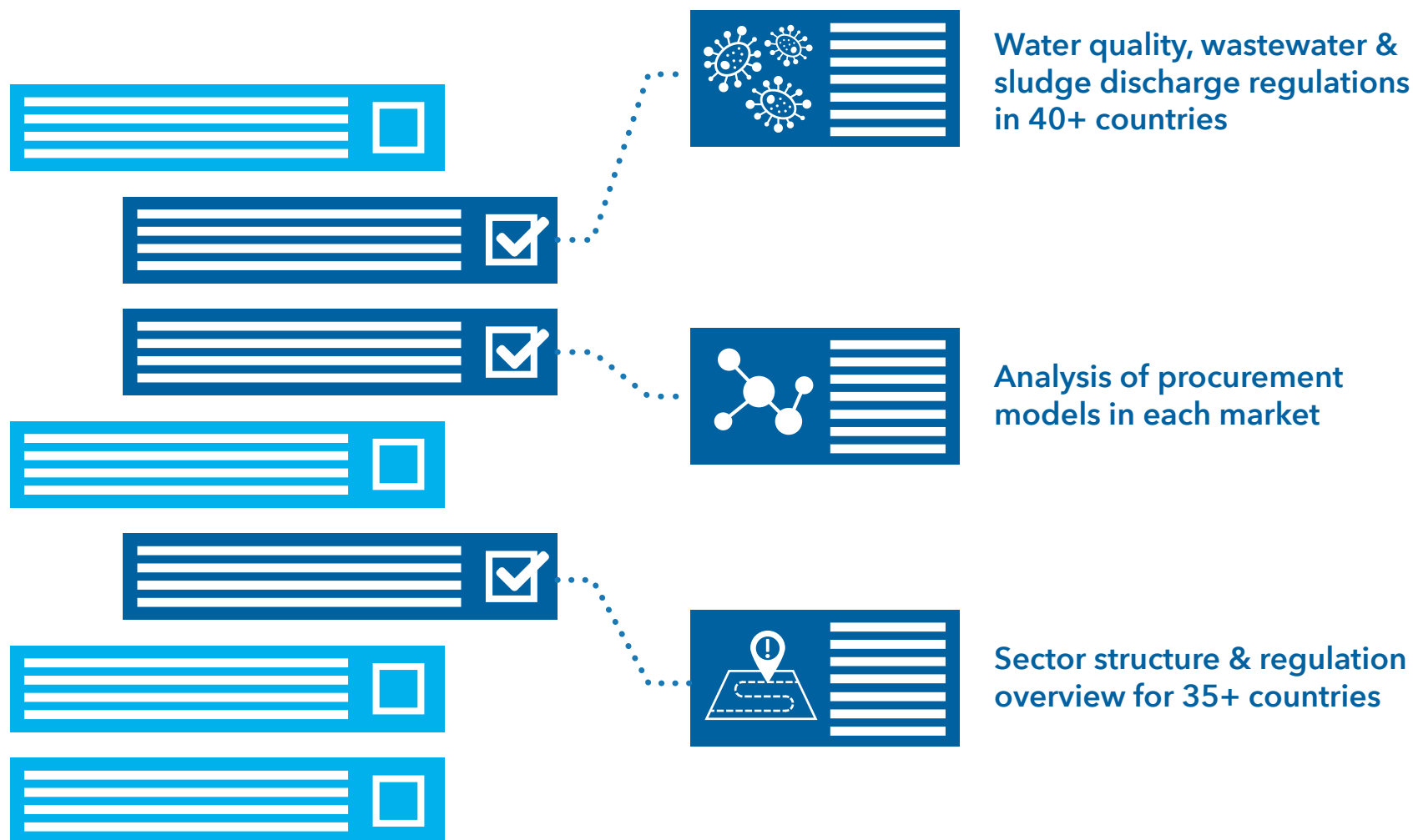
Identify the best partners for your business

With profiles on local partners (incl. engineers, EPC contractors, operators) in your target region, and companies working in specific technology applications, you'll have everything you need to find the business partners that will take you forward.



Build your market entry strategy

Get a detailed view of local market conditions, regulations and procurement models, courtesy of our team of analysts. Find the ideal market for your solutions and expertise and stay up to date with changing financial flows and water sector needs.



How else do we support you?

GWl WaterData is market research as a service. Our customer success and analyst teams are on hand to answer your questions and make your user experience as frictionless and effective as possible.

The customer success team have always been super responsive and helpful with my many asks and have been able to address my many specific and urgent questions. This customer service and support is one of the many aspects that definitely sets GWl apart from other data providers I have used.

A Senior Analyst
Global Strategic Consulting Firm



Tailor your GWl WaterData experience for your business needs by accessing detailed and comprehensive training sessions for your entire team.



Your dedicated **AI assistant, Kai** is available 24/7 to answer any quick-fire questions and provide technical support. Our dedicated customer success team are also always close at hand if you would rather speak directly to a GWl team member via the chat function!



Ask an analyst

As a subscriber, you can connect with our team of 35 in-house water industry specialists via the 'Ask an analyst' tool and receive detailed responses within 48 hours for all your enquiries.



Webinars

Our team of analysts and industry experts regularly breakdown the latest market developments across the global water sector. Quarterly topical webinars allow you to gain an informed and impartial perspective on market trends and validate your own assessment of the market.

Hear from our subscribers

GWI WaterData allows me to easily look at the water space through multiple lenses (geography, industry, application, technology) and find detailed information and data on that topic. This saves a tremendous amount of time. I have not seen anything comparable to GWI in the water space and would highly recommend it.

Andrew Ledlie, Global Director Digital Solutions,
Solenis

We can adjust our prices accordingly because we know that GWI have done a lot of the work already. It gives us a significant head start, lowering our labour requirements by approximately 30%.

Associate Principle,
A Major Global Strategic Consultancy



Learn more and get in touch:

-  Global Water Intelligence
-  Sales@globalwaterintel.com
-  +44(0)1865 204 208
-  www.gwiwaterdata.com

Book a demo here:



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For more information:

www.globalwaterintel.com

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